



RRB SECURITIES LIMITED

Corporate Office : H-72, Connaught Circus
New Delhi - 110001

Phones : 23328626 Fax : 011-23722130

BY HAND/FAX

RRBSL/2008
January 29, 2008

The Executive Director
Delhi Stock Exchange Association Ltd.
DSE House
3/1, Asaf Ali Road
New Delhi-110002.

Dear Sir,

Reg.: Issue of Last & Final Reminder Notice to defaulting shareholders.

This is inform you that the Board of Directors at their meeting held on 29th January 2008 have in terms of powers vested under the Articles of Association of the Company decided to issue a Last and Final Reminder Notice to all defaulting shareholders to remit the allotment money due together with interest for such delayed remittance latest by 8th March 2008.

Specimen Copy of the Notice being issued to all the defaulting shareholders in terms of the aforesaid decision of the Board of Directors is annexed (in triplicate) for your records and reference.

The company is also publishing an abridged version of the Last and Final Reminder Notice for the attention of the defaulting shareholders in the newspapers [Financial Express and Jansatta]. The copy of newspaper clippings in this regard will be submitted to you immediately on their publication.

Thanking you,

Yours faithfully,
For RRB Securities Limited


Anil Goyal
Director

Encl.: as above

